

- 1 **Type of Issue** Initial Public Offer
- 2 **Issue size (Rs. in crore)** 345.00
Source: Prospectus dated March 27, 2017
- 3 **Grade of Issue alongwith Name of the Rating Agency** Not Applicable
- 4 **Subscription level (number of times)** 42.32
Note: The above figure is excluding Anchor Portion and before technical rejections.
Source: Minutes of meeting for basis of allotment dated March 31, 2017

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	% of Post Issue Capital of the Company
(i) allotment in the issue ⁽¹⁾	16.41%
(ii) at the end of the 1st quarter immediately after the listing of the issue (June 30, 2017) ⁽²⁾	23.71%
(iv) at the end of March 31, 2018 ⁽²⁾	27.22%
(iv) at the end of March 31, 2019 ⁽³⁾	-
(v) at the end of March 31, 2020 ⁽³⁾	-

(1) Source: Minutes of meeting for basis of allotment dated March 31, 2017 (Including Anchor Portion)

(2) Source: Shareholding pattern filed by the Company with BSE for period ended March 31, 2018 under Category of 'Institutions'

(3) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer (as per the consolidated annual financial results submitted to the stock exchanges)**

(Rs. in crore)

Parameters	March 31, 2017 ⁽¹⁾	March 31, 2018 ⁽¹⁾	March 31, 2019 ⁽²⁾	March 31, 2020 ⁽²⁾
Income from operations	2310.14	2548.67	--	--
Net Profit for the period	58.65	73.91	--	--
Paid-up equity share capital	22.85	22.85	--	--
Reserves excluding revaluation reserves	367.16	432.97	--	--

(1) Source: Annual Reports for year ended March 2018

(2) Financials not available as reporting for the relevant years has not been completed.

7 Trading status in the scrip of the Issuer

whether frequently traded (as defined under Regulation 2(j) of SEBI(SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange

The equity shares of the issuer are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE").

The equity shares have not been suspended or delisted.

Particulars	Status
(iii) at the end of March 31, 2018	Frequently traded
(iii) at the end of March 31, 2019 ⁽¹⁾	--
(iii) at the end of March 31, 2020 ⁽¹⁾	--

(1) Trading status not available as reporting for the relevant years has not been completed.

8 Change, if any, in directors of Issuer from the disclosures in the Prospectus

Particulars	Name of Director	Appointed/ Resigned/ Retired
at the end of March 31, 2018	Siddhartha Mundra	Resigned
at the end of March 31, 2019 ⁽¹⁾	--	--
at the end of March 31, 2020 ⁽¹⁾	--	--

(1) Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project / commencement of commercial production

(i) As disclosed in the Prospectus	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the Prospectus

(Rs. in crores)

Particulars	Total Estimated Fund Requirement	Estimated utilisation of Net Proceeds in Financial Year 2018
Repayment or pre-payment of loans	34.00	34.00
General corporate purposes	7.66	7.66
Total	41.66	41.66

Note: As disclosed in the Prospectus and after Issue expenses.

(ii) Actual implementation

(Rs. in crores)

Particulars	Total Estimated Fund Requirement	Actual utilisation of Net Proceeds in Financial Year 2018*
Repayment or pre-payment of loans	34.00	42.30
General corporate purposes	7.66	0.00
Total	41.66	42.30

*The issue expenses as highlighted in Prospectus were Rs.3.33 crores while as per the Annual Report of FY18 the same was Rs.2.69 crores

(iii) Reasons for delay in implementation, if any

Not Applicable

11 Comments of monitoring agency, if applicable

Not Applicable

12 Price-related data

Issue Price (Rs.):	460
Anchor Investor Issue Price (Rs.):	460
Listing Date:	April 05, 2017

Price parameters	At close of listing day ⁽¹⁾	At close of 30th calendar day from listing day ⁽²⁾	At close of 90th calendar day from listing day ⁽³⁾	As at the end of March 31, 2018		
				Closing price	High (during the FY) ⁽⁶⁾	Low (during the FY) ⁽⁶⁾
Market Price (Rs.)	632.80	695.75	833.75	1,739.80	2,273.70	629.80
BSE SENSEX ⁽⁵⁾	29,974.24	30,126.21	31,221.62	32,968.68	36,283.25	29,319.10

Price parameters	As at the end of March 31, 2019 ⁽⁴⁾			As at the end of March 31, 2020 ⁽⁴⁾		
	Closing price	High (during the FY) ⁽⁶⁾	Low (during the FY) ⁽⁶⁾	Closing price	High (during the FY) ⁽⁶⁾	Low (during the FY) ⁽⁶⁾
Market Price (Rs.)	--	--	--	--	--	--
BSE SENSEX ⁽⁵⁾	--	--	--	--	--	--

Source: www.bseindia.com

(1) Closing price as on April 05, 2017

(2) 30th calendar day shall be taken as listing date plus 29 calendar days. Where the 30th day is a holiday the immediately following trading day shall be considered

(3) 90th calendar day shall be taken as listing date plus 89 calendar days. Where the 90th day is a holiday the immediately following trading day shall be considered

(4) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(5) Being index of BSE, the Designated Stock Exchange

(6) High and Low Prices are based on Closing price on a trading day.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average*

Accounting ratio	Name of company	As disclosed in the Prospectus dated March 27, 2017 as at March 31, 2016	At the end of March 31, 2017 ⁽³⁾	At the end of March 31, 2018	At the end of March 31, 2019 ⁽²⁾	At the end of March 31, 2020 ⁽²⁾
	Issuer					
EPS (Basic)^	Standalone	5.02	8.83	16.74	--	--
	Consolidated	18.90	26.87	32.29	--	--
	Issuer					
EPS (Diluted)^	Standalone	5.02	8.83	16.74		
	Consolidated	18.90	26.87	32.29		
	Issuer					
P/E ^{^(1)}	Standalone	91.63	52.10	103.93	--	--
	Consolidated	24.34	17.12	53.88	--	--
	Issuer					
RoNW^	Standalone	4.85%	6.7%	12.1%	--	--
	Consolidated	14.22%	15.1%	16.2%	--	--
	Issuer					
NAV per share^	Standalone	103.44	130.91	138.59	--	--
	Consolidated	132.87	178.20	199.44	--	--

(1) As at March 31, 2016: At the Offer Price of Rs. 460 divided by EPS (Basic)

(2) Not available as the relevant fiscal years have not been completed

(3) P/E for FY17 is based on Offer Price of Rs. 460 divided by EPS (Basic)

*There were no listed entities similar to Issuer's line of business and comparable to its scale of operations as on the date of Prospectus.

Note: The face value of the equity shares of the Company is Rs. 10

^Key ratios for the Company stated above shall be calculated as follows:

(i) EPS - Fully diluted EPS as reported by the Company in its Annual Report.

(ii) P/E - Closing Price as of relevant fiscal year end / EPS

(iii) RoNW - Net Profit After Tax / Closing networth (Share Capital + Reserves and Surplus)

(iv) NAV per share - Closing Networth / Shares Outstanding as of fiscal year end

14 Any other material information

Announcement

Details on the above and a complete list of material information as disclosed by the Company is available on the website of the stock exchanges at www.bseindia.com and www.nseindia.com.